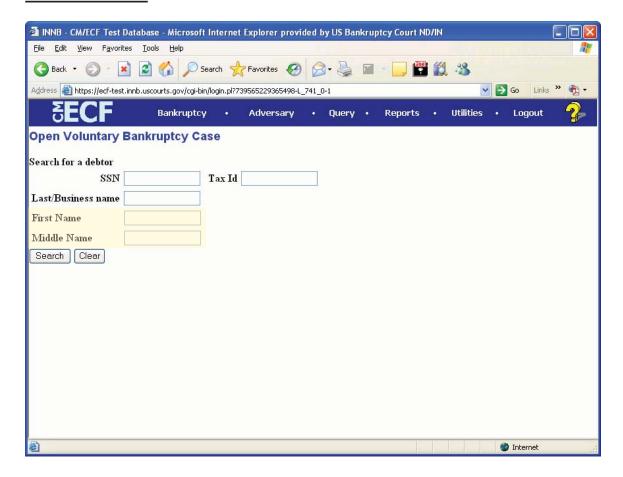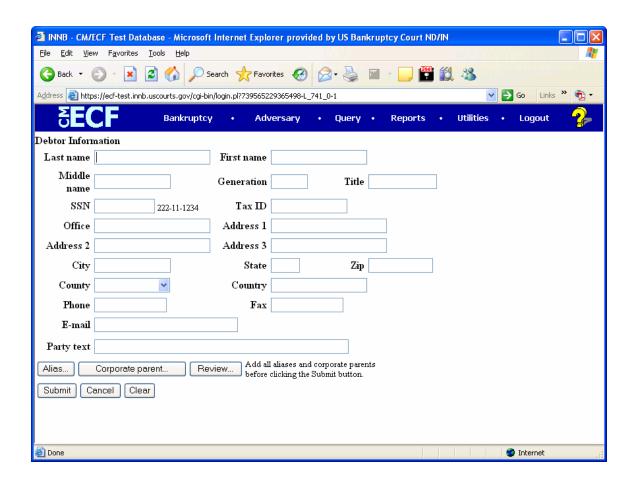This document summarizes the changes you may notice when you use CM/ECF Release 3.0. Note that what you see in these screen shots may differ from the final configured product.
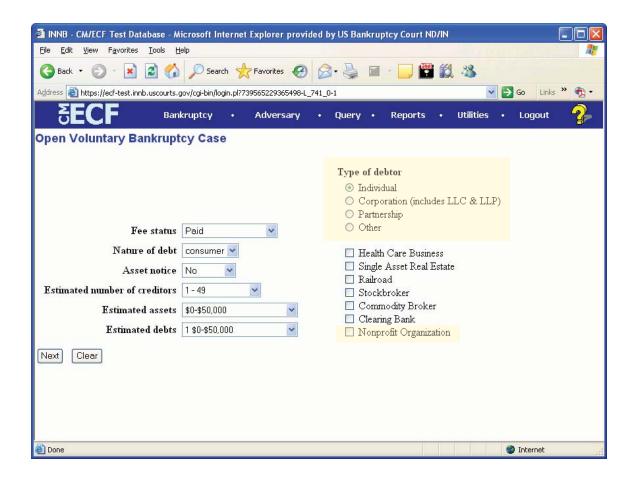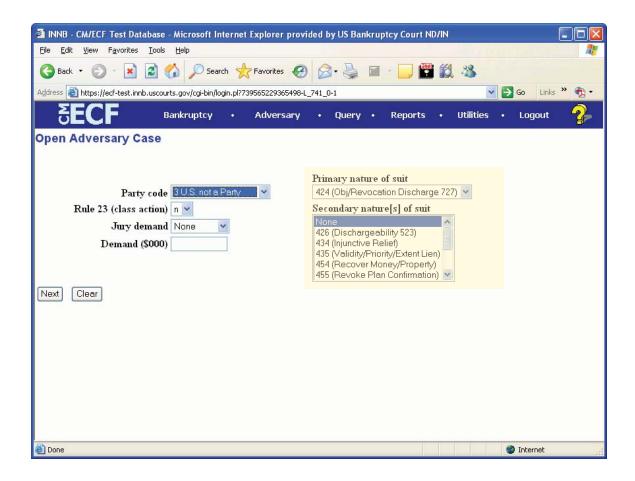
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## CASE OPENING



The search screen for adding a party now includes first and middle name fields, making the process more precise.  Either the Last Name field, or SSN or Tax ID fields are still required and a minimum of two characters are still required in the last name field.
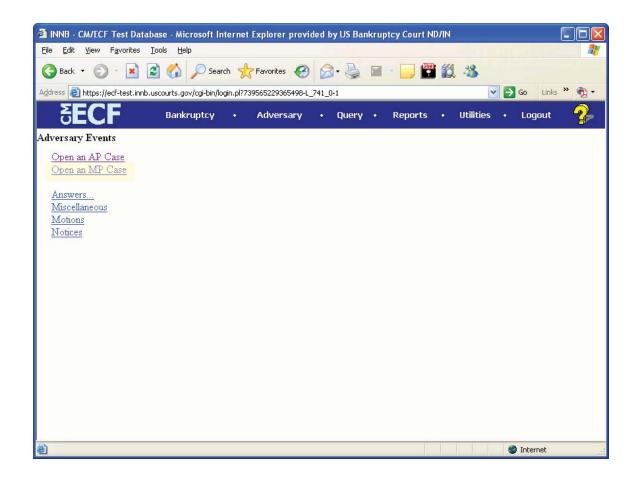
Previously, when a new party, attorney, or alias was entered, only last name was required (along with party role and alias type, as appropriate). Now, each court can set additional requirements, which may vary with type of person, type of party, etc.
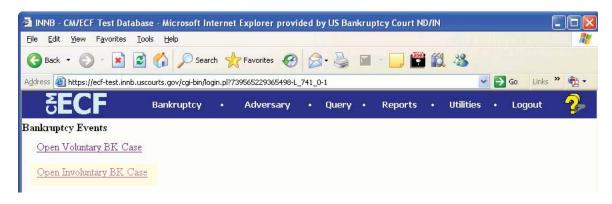
For bankruptcy cases, the "Type of debtor" checkboxes for individual, corporation, partnership, and other have been changed to radio buttons; a "Type of debtor" checkbox for Nonprofit Organization has been added.
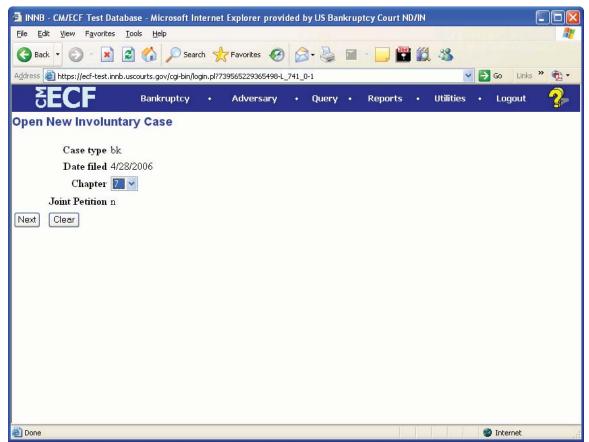
When you are opening an adversary case, you may now select one primary nature of suit, plus multiple secondary natures of suit. You may see a description of the nature of suit on the docket report along with the numeric code.
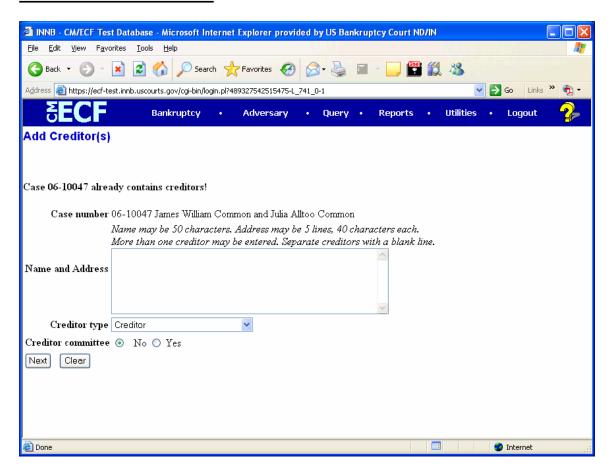
You can now open a miscellaneous proceeding via the "Open Miscellaneous Case" menu option.

To open an involuntary case, you previously used the "Open Bankruptcy Case" option and selected "involuntary" several screens later. Now, there is a "Open Involuntary Case" menu option; on the first screen, case type "bk" and joint petition "n" are set automatically; and the "voluntary/involuntary" selection has been removed; at least one petitioning creditor must be added to the case. You can specify the attorney who is representing each petitioning creditor.
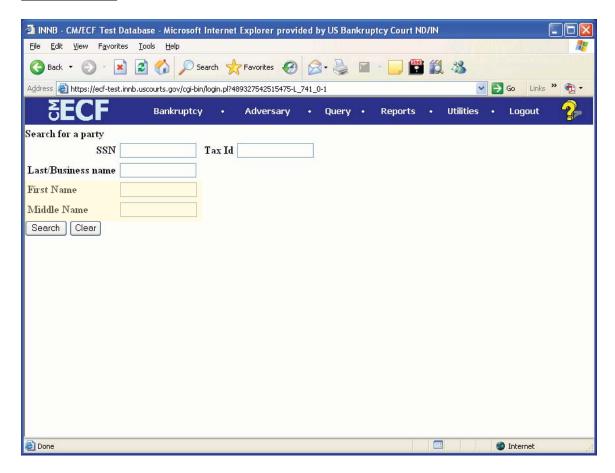
## CREDITOR PROCESSING



Wherever a new creditor can be added, the separate name and address boxes have been replaced by a single text box into which multiple name/address blocks can be pasted from a matrix. Although each line in the box is 50 characters to accommodate the name, only 40 characters of address data may be entered.

On all screens for adding or editing creditors, the selection list previously labeled "Type" is now labeled "Creditor Type."

## DOCKETING



When a party is being added, you can search by first and middle names as well as last name.

The party's pro se status is set automatically based on whether or not an attorney was entered; and you will see a *Corporate parent* button on the Party Information screen for linking a corporate parent to the party (an existing parent or a new one).